

**REQUEST FOR SOLE SOURCE**

TO: CHIEF PROCUREMENT OFFICER, COUNTY OF MAUI FINANCE DEPARTMENT

FROM: Department of Finance/Treasury Division

(DEPARTMENT/DIVISION/BRANCH)

RE: REQUEST FOR SOLE SOURCE APPROVAL

**PURSUANT TO 103D-306, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source approval to purchase the following (Description of goods, services, or construction):**

Investment, Market, and Economic Data and Proprietary Program to Access Data Efficiently

Name of Vendor: Bloomberg Financial LP

Cost: \$ 28,080 Yearly Term of Contract: From: July 2020 To: June 2021

Prior Sole Source Reference No.(s), if any: #20-21

- (1) The goods, services, or construction has the following unique features, characteristics, or capabilities:

Specialized investment, Market, and economic data.

- (2) How are the unique features, characteristics, or capabilities essential for the agency to accomplish its work:

Data access program has many proprietary functions that improve information, manipulation and reference that assists with portfolio maintenance and monitoring.

(Attach Additional Sheets If Necessary)

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- (3) The following other possible sources for the goods, services, or construction were investigated but do not met our needs because:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Direct questions to: Jack Kulp Phone: 808-270-7496

A completed Notice of Sole Source is attached.

**I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TO THE BEST OF MY KNOWLEDGE TRUE, CORRECT AND THAT THE GOODS, SERVICES, OR CONSTRUCTION ARE AVAILABLE THROUGH ONLY ONE SOURCE.**

Scott Teruya  
Department/Agency Head  
\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Designee (if any)  
Title: \_\_\_\_\_  
\_\_\_\_\_  
Date


CHIEF PROCUREMENT OFFICER'S COMMENTS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please ensure adherence to applicable administrative and statutory requirements. This expenditure may be processed through a purchase order:

Yes \_\_\_ No \_\_\_. If no, a contract must be executed and funds certified.

APPROVED  DENIED

  
CHIEF PROCUREMENT OFFICER  
MAY 28 2021  
Date

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**NOTICE OF SOLE SOURCE**

The Chief Procurement Officer is in the process of reviewing the request from the department of

Finance / Treasury

for the sole source purchase of the following goods, services, or construction:

Investment, Market, & economic Data & proprietary  
Program to access data efficiently

Name of Vendor: Bloomberg Financial LP

Address: \_\_\_\_\_

Cost: \$ 28,080 Yearly Term of Contract: From: July 2020 To: June 2021

Direct Any Inquiries To:

Name/Title: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Address: \_\_\_\_\_

Fax No.: \_\_\_\_\_

5/28/11  
Date Notice Posted

**A copy of this notice of intent shall be posted by the Chief Procurement Officer and the purchasing agency in an area accessible to the public at least seven calendar days prior to any approval action.**

\*\*\*\*\*

**Submit written objections to this notice of intent to issue a sole source contract within seven calendar days from the date this notice was posted to:**

**Chief Procurement Officer  
County of Maui Finance Department  
200 South High Street  
Wailuku, Maui, HI 96793**

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