

REQUEST FOR SOLE SOURCE

TO: CHIEF PROCUREMENT OFFICER, COUNTY OF MAUI FINANCE DEPARTMENT

FROM: Department of Finance/Treasury Division

(DEPARTMENT/DIVISION/BRANCH)

RE: REQUEST FOR SOLE SOURCE APPROVAL

PURSUANT TO 103D-306, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source approval to purchase the following (Description of goods, services, or construction):

Investment, Market, and Economic Data and Propriety Program to Access Data Efficiently

Name of Vendor: Bloomberg Financial LP

Cost: \$ 28,766.40 Yearly Term of Contract: From: July 2021 To: June 2022

Prior Sole Source Reference No.(s), if any: 21-91

- (1) The goods, services, or construction has the following unique features, characteristics, or capabilities:

Specialized Investment, Market, and Economic Data.

- (2) How are the unique features, characteristics, or capabilities essential for the agency to accomplish its work:

Data access program has many proprietary functions that improve information,
manipulation, and reference that assists with portfolio maintenance and monitoring.

(Attach Additional Sheets If Necessary)

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- (3) The following other possible sources for the goods, services, or construction were investigated but do not met our needs because:

Direct questions to: Jack Kulp Phone: 808-270-7496

A completed Notice of Sole Source is attached.

I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TO THE BEST OF MY KNOWLEDGE TRUE, CORRECT AND THAT THE GOODS, SERVICES, OR CONSTRUCTION ARE AVAILABLE THROUGH ONLY ONE SOURCE.

sn Scott Teruya
Department/Agency Head

M. Quinn
Authorized Designee (if any)

Date

Title: _____

Date

CHIEF PROCUREMENT OFFICER'S COMMENTS:

Please ensure adherence to applicable administrative and statutory requirements. This expenditure may be processed through a purchase order:

Yes ___ No ___. If no, a contract must be executed and funds certified.

APPROVED DENIED

Scott Teruya
CHIEF PROCUREMENT OFFICER

8/18/21
Date

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NOTICE OF SOLE SOURCE

The Chief Procurement Officer is in the process of reviewing the request from the department of

Finance / Treasury Division

for the sole source purchase of the following goods, services, or construction:

Investment, Market, and economic Data &
proprietary Program to Access Data Efficiently

Name of Vendor: Bloomberg Financial LP

Address: _____

Cost: \$ 28,766.40 Yearly Term of Contract: From: July 2021 To: June 2022

Direct Any Inquiries To:

Name/Title: _____

Phone No.: _____

Address: _____

Fax No.: _____

8/10/21
Date Notice Posted

A copy of this notice of intent shall be posted by the Chief Procurement Officer and the purchasing agency in an area accessible to the public at least seven calendar days prior to any approval action.

Submit written objections to this notice of intent to issue a sole source contract within seven calendar days from the date this notice was posted to:

**Chief Procurement Officer
County of Maui Finance Department
200 South High Street
Wailuku, Maui, HI 96793**

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